

Office of the Commissioner of Insurance: Administrative actions November 2021

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Madison, Wis. — The Office of the Commissioner of Insurance (OCI) is responsible for administering and enforcing the insurance laws of Wisconsin. This includes monitoring the financial and marketing practices of individuals and companies. Each month, OCI publishes the administrative actions it has taken against these entities. The actions are issued by OCI when licensing applicants, or licensed individuals or companies have violated Wisconsin insurance statutes or regulations. In some cases, the individual or company denied the stated allegations but consented to the action taken. OCI strives to ensure fair and honest business practices to protect Wisconsin insurance consumers through this type of transparency. Copies of the administrative orders may be viewed online at ociaccess.oci.wi.gov/OrderInfo/OrdInfo.oci.

Any forfeitures paid are deposited in Wisconsin's Common School Fund administered by the Board of Commissioners of Public Lands. Earnings from the Fund are distributed to all public K-12 schools in the state and are used by school libraries to purchase materials such as books, newspapers, and computers.

If you have a question or complaint regarding an insurance company or agent you can use the online complaint form on our website, oci.wi.gov, or contact OCI at 1-800-236-8517.

Allegations and Actions Against Agents

Tonna Bartlett, 2001 E 7th St., Superior, WI 54880, had her insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Moran Beasley, 507 S Winfield, Kankakee, IL 60901, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Illinois, Louisiana, and Idaho.

David F. Brown, 294 Moon Beam Ln., Belgrade, MT 59714, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Washington, North Carolina, and Illinois.

Tiana L. Burton, 1301 Pleasant Ln., Green Bay, WI 54313, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Washington, South Carolina, and South Dakota.

Francoise Cain, 8641 N Teal Ct., Milwaukee, WI 53223, had her insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Cole U. Cobb, 3550 Main St., Apt. 7119, Houston, TX 77002, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Latrice Conway, 7117 96th Ave., Kenosha, WI 53142, had her insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Adam B. Damrill, 18411 Longfellow Ave., Lake Oswego, OR 97035, was ordered to

pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Oregon, Indiana, Washington, and South Carolina.

Tami Delong, 11850 Dr. Martin Luther King, Jr. St. N, St. Petersburg, FL 33716, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Louisiana, Washington, and Indiana and of making misstatements on a licensing application.

Gregory C. Diedrich, 500 N Rainbow Blvd., Ste 300, Las Vegas, NV 89107, was ordered to pay a forfeiture of \$750.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Nevada, Indiana, and Texas.

Jalen Elliott, 2434 S Dewey Ave., Beloit, WI 53511, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Chad M. R. Foley, 6800 W 115th St., Ste. 2511, Overland Park, KS 66211, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of California, Washington, and Virginia.

Cindy A. Frankiewicz, 1000 Country Rd. H, Blanchardville, WI 53516, agreed to the issuance of a one-year probationary insurance license having certain supervision and reporting requirements. This action was taken based on allegations of failing to disclose a criminal charge and an employment termination for cause on a licensing application, having an employment termination for cause, and failing to timely disclose a criminal charge to OCI.

Emmanuel Harris, 237 South St., Waukesha, WI 53188, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Duran S. Hills, 302 E Hadley St., Milwaukee, WI 53212, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Amanda Hoffman, 13725 N Moonglow Ln., Pocatello, ID 83202, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of South Dakota, New Mexico, and Washington.

Alyssa N. Hughes, 1719 Redtail Dr., Hartford, WI 53027, had her insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Jeffrey E. Jaenke, E13930 Stelter Ct., Fall Creek, WI 54742, agreed to pay a forfeiture of \$500.00. This action was taken based on allegations of making an unsuitable annuity sale.

Zollie S. Johnikin, 716 S 28th St., Milwaukee, WI 53215, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Amarri Jones, PO Box 780786, San Antonio, TX 78278, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Delaware, Texas, and Idaho.

Fred K. Kaufmann, 475 Pebble Creek Pass, Wales, WI 53183, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Brandon A. Lewandowski, 13412 Thraves Ave., Garfield Heights, OH 44125, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of

Indiana, California, and Idaho.

Jennifer L. Matte, 1713 Jackson St., Manitowoc, WI 54220, had her application for an insurance license denied. This action was taken based on allegations of having criminal convictions that may be substantially related to insurance marketing type conduct and failing to respond to inquiries from OCI.

Christopher J. Monroe, 4023 W Misty Dr., Taylorsville, UT 84129, was ordered to pay a forfeiture of \$750.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Louisiana, Virginia, Washington, and California and failing to disclose criminal charges and convictions on a licensing application.

Loretta A. Morris, 908 E 100th Pl., Chicago, IL 60628, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Indiana, Oregon, and Washington.

Bryce Moss, 35 S 800 West, Lindon, UT 84042, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of California, Louisiana, and North Carolina.

David C. Osborn, c/o ConnexionPoint, 9490 S 300 West, Ste. 400, Sandy, UT 84094, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of North Carolina, Indiana, and New York.

James Petrizzo, 866 Tuscany CV, Boulder City, NV 89005, had his application for an insurance license denied. This action was taken based on allegations of failing to respond to inquiries from OCI regarding a Nevada administrative action related to the sales of securities.

David M. Phillips, c/o HealthPlanOne, LLC, 13430 N Black Canyon Hwy., Ste. 290, Phoenix, AZ 85029, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Louisiana, Indiana, and Texas.

Jameson T. Russell, 311 W Garden St., Apt. 3, Chippewa Falls, WI 54729, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Jennifer A. Satterstrom, 11880 W Janesville Rd., Apt. 2A, Hales Corners, WI 53130, had her insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Kim M. Schaffer, PO Box 1963, Eagle River, WI 54521, had her insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Robert L. Stewart, 27 Grant St., New Salem, PA 15468, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Virginia, Indiana, California, North Carolina, and Washington.

Muriel J. Stulen, 9438 S Cty. Rd. E, Solon Springs, WI 54873, had her application to reinstate her insurance license denied. This action was taken based on allegations of providing incorrect information on a licensing application, having a history of unpaid taxes and civil money judgments, and demonstrating financial irresponsibility in the conduct of business.

Kristen J. Szekely, 7801 88th Ave., Lot 33, Pleasant Prairie, WI 53158, had her insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Kirsten VanNest, 218 Wilson Way, Marshfield, MO 65706, had her application for an

insurance license denied. This action was taken based on allegations of having criminal convictions that may be substantially related to insurance marketing type activities and failing to apply for and obtain a federal crime waiver.

Justin J. Vedder, 24311 Cascades Dr., Laguna Niguel, CA 92677, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Louisiana, New York, and North Carolina.

Robert N. Walker, 3431 N 10th St., Apt. 822, Sheboygan Falls, WI 53085, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Justin D. Williams, 13979 NW Greenwood Dr., Portland, OR 97229, had his application for an insurance license denied. This action was taken based on allegations of having an administrative action taken by the State of Oregon and failing to disclose involvement in a lawsuit containing allegations of fraud, misappropriation or conversion of funds, misrepresentation, or breach of fiduciary duty on a licensing application.

Mack T Wurtz, 517 Pottawatomie St., Leavenworth, KS 66048, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Kansas, Arkansas, Ohio, and Idaho.

Allegations and Actions Against Companies

Coforge BPM, Inc., 1550 S Tech Ln., Meridian, ID 83642, had its insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Gagliardi Insurance Services, Inc., 1315 Walnut St., Ste. 1101, Philadelphia, PA 19107, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of failing to timely disclose to OCI administrative actions taken by the states of Missouri, Idaho, Colorado, North Carolina, and Nevada.

Hartford Insurance Company of the Midwest, One Hartford Plz., Hartford, CT 06155, was ordered to pay a forfeiture of \$500.00. This action was taken based on allegations of issuing an improper mid-term cancellation of an insurance policy.

Homesite Insurance Company of the Midwest, One Federal St., Ste. 400, Boston, MA 02110, was ordered to pay a forfeiture of \$1,000.00 and was ordered to offer policy reinstatement to a consumer. These actions were taken based on allegations of issuing an improper non-renewal of an insurance policy.

TTEC Healthcare Solutions, Inc., 9197 S Peoria St., Englewood, CO 80112, had its insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.