

Office of the Commissioner of Insurance: Administrative actions February 2023

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Madison, Wis. — The Office of the Commissioner of Insurance (OCI) is responsible for administering and enforcing the insurance laws of Wisconsin. This includes monitoring the financial and marketing practices of individuals and companies. Each month, OCI publishes the administrative actions it has taken against these entities. The actions are issued by OCI when licensing applicants, or licensed individuals or companies have violated Wisconsin insurance statutes or regulations. In some cases, the individual or company denied the stated allegations but consented to the action taken. OCI strives to ensure fair and honest business practices to protect Wisconsin insurance consumers through this type of transparency. Copies of the administrative orders may be viewed online at ociaccess.oci.wi.gov/OrderInfo/OrdInfo.oci.

Any forfeitures paid are deposited in Wisconsin's Common School Fund administered by the Board of Commissioners of Public Lands. Earnings from the Fund are distributed to all public K-12 schools in the state and are used by school libraries to purchase materials such as books, newspapers, and computers.

If you have a question or complaint regarding an insurance company or agent you can use the online complaint form on our website, oci.wi.gov, or contact OCI at 1-800-236-8517.

Allegations and Actions Against Agents

Robert Balgac, 8387 Turning Leaf Crossing, Springboro, OH 45066, agreed to pay a forfeiture of \$4,000.00 and agreed to cease and desist using unfair marketing

practices. These actions were taken based on allegations of sending advertisements offering insurance products without required disclosures.

Creston Ballman, 242 W 14th Ave., Oshkosh, WI 54902, had his application for an insurance license denied. This action was taken based on allegations of having criminal convictions that may be substantially related to insurance marketing-type conduct.

Allie R. Biedermann, 480 Greenwood Ave., East Dubuque, IL 61025, had her public adjuster registration revoked. This action was taken based on allegations of failing to respond promptly to inquiries from OCI and failing to provide evidence of an active performance bond.

Alexandria Bowman, 120 Lost Meadows Dr., Dallas, GA 30157, agreed to surrender her Wisconsin insurance license. This action was taken based on allegations of misrepresentation and making unsuitable insurance product recommendations.

Jack D. Brees, 2989 S Waukesha Rd., Milwaukee, WI 53227, agreed to pay a forfeiture of \$500.00 and agreed to timely report administrative actions, criminal charges, and other changes to intermediary status. These actions were taken based on allegations of failing to provide timely disclosures to OCI and on licensing applications.

Apryl L. Daniel, 120 W Ave. K, Midlothian, TX 76065, had her application for an insurance license denied. This action was taken based on allegations of providing materially untrue information on a licensing application and exhibiting financial irresponsibility in the conduct of business.

Adelice Garcia, 20868 NW 17th St., Pembroke Pines, FL 33029, had her public adjuster registration revoked. This action was taken based on allegations of failing to respond promptly to inquiries from OCI and failing to provide evidence of an active performance bond.

Andrew S. Goldwasser, 313F Hawthorn Ave., Glencoe, IL 60022, had his public adjuster registration revoked. This action was taken based on allegations of failing to respond promptly to inquiries from OCI and failing to provide evidence of an active performance bond.

Edward Hoffmann, 521 Harrisburg, Lindenhurst, IL 60016, had his public adjuster

registration revoked. This action was taken based on allegations of failing to respond promptly to inquiries from OCI and failing to provide evidence of an active performance bond.

William A. Mangelluzzi, 331 Timberidge Trl., Gates Mills, OH 44040, had his public adjuster registration revoked. This action was taken based on allegations of failing to respond promptly to inquiries from OCI and failing to provide evidence of an active performance bond.

Brian Newman, 3440 Sheridan Blvd., Denver, CO 80212, had his public adjuster registration revoked. This action was taken based on allegations of failing to respond promptly to inquiries from OCI and failing to provide evidence of an active performance bond.

Michael Rodriguez, 2217 W Mineral St., Milwaukee, WI 53204, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Matthew M. Rostowfske, 263 W Nelson St., Deerfield, WI 53531, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Torrence Rowell, 4126 S 43rd St., Greenfield, WI 53220, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Cynthia L. Schweitzer, 31307 Hickory Hollow Rd., Waterford, WI 53185, agreed to the surrender of her Wisconsin insurance license. This action was taken based on allegations of making misleading communications related to insurance contracts.

Brandi C. Sickler, 512 Maple St., Neenah, WI 54956, had her insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Timothy Snyder, 153 Riverside Terr., Medford, WI 54451, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Jasmine A. Tate, 3003 N 53rd St., Milwaukee, WI 53210, had her insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin

taxes.

Brandon S. Wagner, 1141 N Old World 3rd St., Apt. 2515, Milwaukee, WI 53203, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.

Ellisa M. Whittaker, 4435 NW 93rd Way, Sunrise, FL 33351, was ordered to pay a forfeiture of \$1,000.00. This action was taken based on allegations of misrepresentation, failure to determine the suitability of a health insurance policy, and failure to respond timely to inquiries from OCI.

Jacob C. Wobig, 1991 Russell St., Kronenwetter, WI 54455, had his insurance license revoked. This action was taken based on allegations of owing delinquent Wisconsin taxes.