

# Statement of Economic Interests

Filed in 2020 for calendar year 2019

**Official Name: Darling, Alberta**

**Agency or Office: Legislature**

**Position Title: Senate-District 08**

**Agency or Office: College Savings Program Board**

**Position Title: Member**

**Agency or Office: Legislature**

**Position Title: Senate-Candidate- District 08**

- If you were appointed or nominated to a new position or a new term of office since 12/31 of the previous year, this section should be current as of your start date.
- If you are a continuing official, this section should be current as of 12/31 of the previous year.
- If you are a candidate, this section should be current as of 12/31 of the year before your election. (Forms may not be filed before 12/1 of the year before your election.)

The information sought in this form is required by Wis. Stat. §§ 19.43 and 19.44, or Supreme Court Rule 60.05. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with Wis. Stat. § 15.04(1) (m), the Wisconsin Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

## Definitions:

- "*Family*" or "*family member*" means your spouse, and any child, stepchild, parent, or parent-in-law who receives more than one-half of his or her support from you or from whom you receive more than one-half of your support.
- "*Income*" means gross income before deductions and depreciation, from whatever source derived, as defined by the Internal Revenue Code, but excludes dividends and interest.
- A "*lobbyist*" is an individual who attempts to influence legislation or administrative rules in Wisconsin by communicating with an elected state official, agency official, or legislative employee on another's behalf for pay. For a list of current lobbyists, go to: <https://lobbying.wi.gov/Who/Lobbyists/2017REG/SearchNames>.

If you need further assistance, please contact Ethics Commission Staff at 608-266-8123 or [ethics@wi.gov](mailto:ethics@wi.gov).

**Information current as of December 31, 2019**

## 1A: WISCONSIN DEFERRED COMPENSATION PROGRAM INVESTMENTS

**a) Funds Available in Wisconsin Deferred Compensation Program.** These funds are available to participants in the Wisconsin Deferred Compensation program and many of them are also available for direct purchase, independent of that program. If you held an investment of \$5,000 or more in any of these funds either directly or through the program— please check the appropriate box. Please report other investments under the next question.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

### PROFILE SERIES

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Vanguard Retirement 2055	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2045	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2035	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2025	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2015	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Vanguard Target Retirement Income	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

### INTERNATIONAL

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
American Euro Pacific Growth	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
BlackRock EAFE Equity Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

### SMALL CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock Russell 2000 Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
DFAUS Micro Cap Portfolio	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

### MID CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock Mid Cap Equity Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
T Rowe Price Mid Cap Growth	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

### LARGE CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Calvert Social Investment Equity	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Fidelity Contrafund	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Institutional Index Plus	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Vanguard Wellington - Admiral Shares	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

### BOND

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock US Debt Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Federated US Government Securities 2-5yrs	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Vanguard Long-term Investment Grade Adm Shares	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

### MONEY MARKET

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Vanguard Admiral Treasury Money Market	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

### FIXED RETURNS FOR THE QUARTER

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Stable Value	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
FDIC Bank Option	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

## 1B: OTHER INVESTMENTS

**b) Other Investments.** List mutual and money market funds, stocks, bonds, limited partnerships, and Wisconsin governmental securities in which you and your family's interest was valued at \$5,000 or more. Please list securities by name (e.g., Fidelity S&P Index 500 Fund, or ABC Corporation). Do not just list the type of account or the institution through which the investments are held (e.g., IRA, Merrill Lynch account, etc.).

Include: stocks and stock options, commodity futures contracts, bonds, limited partnerships, securities issued by the State of Wisconsin or by local government entities within Wisconsin, mutual funds, and money market funds (include any of the aforementioned investments held directly, or through a deferred compensation plan, profit-sharing plan, or pension plan whose investments you or your family directs; in an individual retirement account (IRA); in a trust you or a family member created or of which you or a family member have beneficial use; or held for you by a corporation, partnership, or other entity which you or a family member controls).

DO NOT include: the Wisconsin retirement system, savings accounts, checking accounts, certificates of deposit, annuities, insurance contracts, securities issued by the federal government or a government outside Wisconsin, securities issued by an organization that does not do any business in Wisconsin, investments held by you or your family whose total interest is valued less than \$5,000.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

### WISCONSIN GOVERNMENTAL SECURITY

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
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### STOCK

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Aaron Rents Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
ABB Limited	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Abercrombie & Fitch	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Abraxis Bioscience Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Accredited Home Lenders Holding Co.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Administaff Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Alcoa Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Alliance Boots	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Allied Waste	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Ambac Financial Group Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Amcore Financial	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
American International	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Amerigroup Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Amgen Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Asset Acceptance Cap. Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Astoria Financial Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Avnet Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Baird Investment Accounts	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Banco Santander Central Hispano	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Bank of America	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Bankunited Finl Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Barclays PLC ADR	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Barr Pharmaceuticals Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Bayer	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Benchmark Electronics	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Best Buy Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
BG Group	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Biogen Idec Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
BNP Paribas	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Boeing Co.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
BP PLC	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Brinker International Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Broadcom Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Bucyrus International Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Cabot Oil & Gas Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Cameron International Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Canon Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Capital One Bank	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Caremark RX Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Caterpillar Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Celaness Corp Del	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Celgene Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Centene Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Charles Schwab	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Checkpoint Systems Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Cisco Systems Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
CitiGroup Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Comvere Tech Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Conoco Phillips Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Cooper Companies Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Coming Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Countrywide Financial	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Covance Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
CVS Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Deere & Co.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Dell Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Delphi Financial Group Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Deutsche Telecom	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
DuPont EIDE nemour & co	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Eaton Vance Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
EOG Resources Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
First Data Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Flir Systems Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Fortis	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Fosters Group	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Franklin Res Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Genentech Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
General Electric Co.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
General Mills Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Glaxosmithkline	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Global Payments Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Halliburton	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Harley Davidson Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Harman International Industries Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Harrah's Entertainment	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Harris Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Harsco Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
HBOS	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Headwaters Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Healthways Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Hexcel Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Hitachi	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Home Depot Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Hong Kong Electric	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Houston Exploration Co	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Hovnanian Enterprises Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
HSBC Holdings	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
ING	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
ING Group	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Intel Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
International Business Machines Corp. (IBM)	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Itron Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
ITT Industries Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Jefferies Group Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Joy Global Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
KAO Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
L-3 Communications	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Laboratory Corp of America	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Lazard Limited	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Legg Mason Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Lloyds TSB Group	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Marsh & McLennan Companies	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Marvell Tech Group Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Medtronic Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
MEMC Electronic	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Meritage Homes Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Microsoft Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Millea Holdings Inc ADR	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Moneygram International Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Mbog Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Mbreland Ear, Nose & Throat Group, Ltd.	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
National Australia Bank	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
National Grid	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Navteq Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Nippon	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Nordstrom Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Novartis AG	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Oceaneering International Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Oneok Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Oracle Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Oriental Financial Group	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Pacific Capital Bancorp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Peabody Energy Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Pensco Trust Company	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Pfizer Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Pharmaceutical Product Development Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Philadelphia Consolidation Holding Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Phillips-Van Heusen Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
PNMRES Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
PPG Industries Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Procter & Gamble	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Protective Life Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Raymond James Financial Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Reed Elsevier	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Rio Tinto	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Robert Half Intl Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Rockwell Automation Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Royal Dutch Petroleum	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
RWE	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
San Disk Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Sanmina Sci Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Sasol Limited	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
School Specialty Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Scotts Miracle Gro Co	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Seagate Technology Holdings Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Siemens AG	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
SL Green Realty Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Snap On Tools Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Societe Generale France	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Sonic Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Sprint Nextel Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
St. Jude Medical Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Standard Pacific Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
State Auto Finl Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Stein Mart Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Sterling Financial Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
STMicroelectronics NV NY Reg	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Stora Enso North America	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Student Loan Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Sunrise Senior Living Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Swift Energy Co.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Symantec Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Target Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Telecom Corporation of New Zealand Ltd	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Telefonica SA	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Telestra Limited	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Thermo Fisher Scientific Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Tiffany and Co	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Time Warner Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Timken Co	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Toll Bros Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Total SA	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Toyota	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Transocean Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
TXU Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Unilever	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
United Fire & Casualty Co.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
United Health Group Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
United Overseas Bank	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
United Parcel Services Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
United Technology Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
UPMKymmene Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
URS Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
USG Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Valero Energy Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Valspar Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Varian Semiconductor Equipment Assoc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Viacom Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Watsco Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Weatherford International	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Wellpoint Inc	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Wesco Intl Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Western Union	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Weyerhaeuser Co.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
W-H Energy Services Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Whole Foods Market	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Winnebago Industries Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Yahoo Inc.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

#### MUTUAL FUND OR MONEY MARKET FUND

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Dreyfus Institutional	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Fidelity Mutual Funds	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Wells Fargo Advantage Fund-Growth Fund	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

#### LIMITED PARTNERSHIP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Fred- 1 Glenn Place, LLC	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Fred- Elan, LLC	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Fred- Forte, LLC	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Fred- The Bev, LLC	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Fred- The Junction, LLC	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Fred- Village Green, LLC	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

#### BOND

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Bell Atlantic	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Energy Acquisition Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Federal Farm Credit Bank Bond	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Federal Home Loan Bank Bonds	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Federal Home Loan Mortgage Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Federal National Mortgage Assn	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Menasha WI Promissory Notes	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

## 2: BUSINESS ACTIVITIES

List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

### a) Enterprises operating under a business or trade name:

List the name of each business; farm; and rental, commercial and income-producing real estate that operated under a business name.



Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Name of Business	Nature of Business	City	County	State
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List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

**b) Enterprises not operating under a business or trade name:** If no business or trade name, list the address or fire number where the enterprise is located.

- If you or a family member owned rental or other income-producing real estate, but did not operate under a business name, list the street address or fire number, municipality or town, county, and state of the real estate, and describe the nature of the business.
- If you or a family member was self-employed, but did not operate under a business name, list the street address or fire number, municipality or town, county, and state of the real estate, and describe the nature of the business.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Name of Business	Nature of Business	City	County	State
1	Florida condominium	Condominium rental	Captiva	Lee	FL

### 3: BUSINESS PARTNERS

**Business Partners.** For each enterprise reported under question 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

If you need to edit the name of the business, make changes in question 2.

List separately for each business the names and locations:

- for a general partnership, its partners
- for a corporation not registered to do business in Wisconsin, its officers and directors
- for a limited partnership not registered to do business in Wisconsin, its general partners

Do not list:

- information for a limited partnership created or registered in Wisconsin
- information for a corporation created or registered in Wisconsin

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Name of Business	Partners, or Officers and Directors	City	State
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### 4: COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS

**Commercial Customers, Clients, and Tenants.** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in question 2 from which the filer or a member of the filer's immediate family received \$10,000 or more in the previous calendar year, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in the previous calendar year.

Please also indicate if an organization listed authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

List: both a third-party payer as well as the customer, client, or tenant if the business received income from a third-party payer (such as a fee, commission, or insurance payment received by a realtor, travel agent, or medical practice)

Do not list: an individual (unless the individual was a lobbyist or acting on behalf of a business or organization), or a decedent's estate

Information in the section must cover the entire previous calendar year.

#	Name of Customers	City	State	Spokesperson
1	South Seas Resort	Captiva	FL	False

## 5: NON-COMMERCIAL REAL ESTATE

**Non-Commercial Real Estate.** List the specific location of Wisconsin real estate in which you or your family had an interest (except your principal residence and real estate already listed in question 2).

List: real estate you or your family owned directly or through a partnership, corporation, trust or other enterprise.

Do not list: you principal residence unless it was used to conduct business or for rental purposes, or real estate for which you provided the location under question 2.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Location of Property	Municipality or town	County	State	Nature of interest
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## 6: OFFICER OR DIRECTOR

**Officers and Directors.** List organizations of which you or a family member was an officer or director (unless already listed in question 2).

List: each business, labor union, association, cooperative, or other organization of which you or a family member was an officer or director.

Do not list: charitable organizations (entities to which a contribution is tax deductible), political organizations (entities whose primary purpose is to influence voting), non-profit social or community service organizations, trusts, or federal/state/local governments or governmental

agencies.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Business or Organization	City	State	Position
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## 7: AGENT, & REP. SPOKESPERSON

**Agent, Representative or Spokesperson.** List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agency, spokesperson, or representative (unless already listed in question 2, 3, or 6).

List: each business, labor union, association, cooperative, partnership, or other organization for which you or a family member was an authorized representative or legal agent; in the case of a lawyer, business clients for which you or a family member was authorized to provide representation in dealing with other parties or before a tribunal.

Do not list: employers listed in Item 9, businesses you listed in Item 2 as having a 10 percent or greater interest, individuals, charitable organizations (entities to which a contribution is tax deductible), political organizations (entities whose primary purpose is to influence voting), non-profit social or community service organizations, trusts, federal/state/local governments or governmental agencies, and organizations for which your efforts or those of a family member did not include representation to third parties (in the case of a lawyer).

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Business or Organization	City	State
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## 8: CREDITOR

**Creditors.** List creditors to which you or your family owed \$5,000 or more.

Include: each creditor (for personal and business debts) if you or a family member was personally liable for the debt, and your portion of any partnership debts.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Creditor	City	State	\$5,000 to \$50,000	More Than \$50,000
1	Chase Manhattan Bank	Phoenix	AZ	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2	Mutual Benefit Life	Milwaukee	WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>

#	Creditor	City	State	\$5,000 to \$50,000	More Than \$50,000
3	Northwestern Mutual Life	Milwaukee	WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Information covers entire calendar year of 2019

## 9: EMPLOYERS

**Employers.** List your and your family's employers, or other sources of income (\$1,000 or more of income) in the previous calendar year.

List: each employer from which you or a family member received income of \$1,000 or more during the year; the office or department (if a State of Wisconsin employee).

Do not list: an individual (unless the individual was a lobbyist or action on behalf of an organization).

Information in the section must cover the entire previous calendar year.

#	Name of Business	City	State	Nature of Business
1	State of WI - Legislature	Madison	WI	State Government

## 10: ADDITIONAL SOURCES OF INCOME

List other sources from which you or your family received income of \$1,000 or more in the previous calendar year.

List: Social Security payments; an entity from which you or your family received retirement benefits; an entity from which you or your family received directors fees; in the case of a fee or commission, both a third-party payer as well as your customer, client, or tenant; an entity that purchased real estate from you or your family; an entity that furnished you or your family honoraria not reported in question 12; any source of income not listed in question 2 or 9

Do not list: the source of dividends or interest; the source of insurance benefits, inheritances, scholarships (if no teaching or services were required in return); the purchaser of securities unless you know the purchaser's identity; an individual (unless the individual was a lobbyist or acting on behalf of a business or organization).

Information in the section must cover the entire previous calendar year.

#	Source of Income	City	State
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## 11: ENTERTAINMENT AND GIFTS

List individuals and organizations that provided you with entertainment or gifts (more than \$50 in the aggregate) in the previous calendar year.

Do not list: gifts received by family members if they were not intended for you; gifts from your spouse, child, parent, brother, sister, grandchild, grandparent, aunt, uncle, niece, nephew, fiancé(e), parent-in-law, grandparent-in-law, brother-in-law, or sister-in-law.

Information in the section must cover the entire previous calendar year.

#	Name of Provider	City	State
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## 12: HONORARIUM EXPENSES

List, for the previous calendar year, sources of honoraria and payment of expenses related to your state government duties (more than \$50 in the aggregate) not previously reported to the Wisconsin Ethics Commission.

List: each individual or organization from which you received lodging, transportation, meals, expenses, or honoraria having a total value of more than \$50, for attendance at a conference, presentation of a talk, participation in a meeting, or for a published work about issues initiated by or affecting state government or state agencies.

Do not list: information about lodging, transportation, meals, money or any other thing of pecuniary value: (1) if you returned it within 30 days; (2) if you received it from the agency of which your state public office is a part; (3) if you received it from a source already listed in question 2, 9, or 10; (4) if you already reported the payment to the Wisconsin Ethics Commission as a matter of public record.

Information in the section must cover the entire previous calendar year.

#	Payer	Expenses Value	Honorarium Amount	Circumstances of receipt
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## STATEMENT OF SPOUSAL NON-DISCLOSURE ATTACHMENT

Click any documents below to open

## ADDITIONAL DOCUMENTS

Click any documents below to open

(You must check this checkbox and click Submit to file your SEI).

I have read the accompanying instructions and certify:

**Due Date: 4/30/2020**

**Certified Date: 1/17/2020**

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for the following calendar year, I certify that I will amend it on or before the statutory filing deadline to accurately reflect my economic interests as of December 31st. If any part has been left blank, I have done so intentionally because there is nothing to report.

The information sought in this form is required by Wis. Stat. §§ 19.43 and 19.44, or Supreme Court Rule 60.05. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with Wis. Stat. § 15.04(1)(m), the Wisconsin Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

If Filing a paper copy please sign and date:

Signature: \_\_\_\_\_

Date : \_\_\_\_\_